

## SourceHOV Customer & Supplier FAQ

Affiliates of Apollo and HGM Agree to Combine Novitex and SourceHOV with Quinpario Acquisition Corp. 2 to Form Exela Technologies, a Public Company in a Transaction Valued at \$2.8 Billion

### **What does the press release mean?**

It means that SourceHOV, Novitex, and Quinpario have entered into a definitive agreement to combine the businesses leveraging complementary services between SourceHOV and Novitex, and becoming a publicly listed company through Quinpario. Practically, this means that the boards of all three companies have agreed that the business combination should go ahead subject to the conditions set out in the agreement being satisfied.

### **When will the business combination be completed?**

We expect the business combination to close in the second quarter of 2017, subject to regulatory approvals and customary closing conditions.

### **Why are you entering into this business combination?**

This business combination will allow us to further enhance our strategic focus, and operational efficiency while providing leading-edge, integrated Enterprise Information Management and Transaction Processing Solutions services. Our combined platforms will provide the industry solutions needed for our customer's high-volume, mission-critical processes.

### **Will my SourceHOV contact change?**

Continue working directly your current SourceHOV contacts.

### **How will the business combination work operationally?**

The management teams of SourceHOV and Novitex know one another well. Our companies have common ground and there is an opportunity for both companies to leverage best practices and optimize operations to deliver significant value for our clients and new opportunities for our vendors and suppliers. The combination will provide you with access to an enhanced and expanded suite of offerings.

### **Will I still be able to access SourceHOV's platform and service offerings?**

Yes. SourceHOV will continue offering its full suite of service offerings and Novitex brings some exciting new services and solutions we're excited to show you after the completion of the deal.

### **What will happen to my contract?**

SourceHOV will continue honoring all existing contractual terms. Our priority is to continue providing clients with consistent, high-quality service.

**Will SourceHOV experience any disruption in its operations as a result of the business combination?**

There will not be any disruption in our operations because of the business combination. This move will bring us additional capacity and capabilities.

**For current projects that I am working on with SourceHOV, how should we proceed?**

We do not expect any changes to current projects at this time. We are business as usual.

**As a SourceHOV customer/business partner, whom should I contact if I have questions about the business combination?**

We plan to continue to communicate additional information as it becomes available and is made public. You can always contact your current SourceHOV contact. For general questions, you may email [questions@sourcehov.com](mailto:questions@sourcehov.com).

For business combination inquiries, please contact Anubhav Verma at [averma@hgmfund.com](mailto:averma@hgmfund.com)

For media inquiries please contact Christal White at [christal.white@sourcehov.com](mailto:christal.white@sourcehov.com)